



Billing

Collections

 **polycysense**
Insurance Solutions

Billing

Collections

Transforming Collection Management in Insurance Companies

Designed to automate billing and collection processes, enhance revenue efficiency with flexible payment options, and optimize overall financial management.

 **Efficient Processes**

 **Customized**

 **Administered**

From issuing invoices to reconciling payments, Billing & Collections relies on a powerful analytics foundation to deliver efficient collections and revenue management, enabling integrated policy administration.

- **Connect policies** directly to the billing cycle.
- **Automated and flexible billing** tailored to business needs—monthly, quarterly, or annually.
- **Collection control** through real-time registration and reconciliation of payments, including partial, advance, or overdue transactions.
- **Smart alerts** for automated expiration notifications, payment reminders, and follow-ups.
- **Real-time reports** with key indicators for collections, account management, and cash flow projections.
- **Integration with multiple payment methods**, enabling seamless transactions through banks or electronic gateways.
- **Automatic creation of accounting entries** for every transaction.
- **Manage** premium returns or cancellations efficiently.



Functional Overview

Billing: Polycsense provides capabilities to issue and manage **electronic invoices**, review invoice details, check transaction history, and void invoices when required, including the ability to record the reason for the void.

Collection Batch Management: Core functionality that enables efficient handling of high-volume collection transactions across banking entities. It consolidates multiple related payments or transactions into a single batch, streamlining control, tracking, and reconciliation processes.

Analytics: Generate reports for data analysis and information extraction. Once filters are applied, standard statistics are displayed by branch and product. A delinquency report helps monitor outstanding invoices and assess customer payment behavior. All information can be tailored to your analytical needs.

Additionally, **heat charts can be generated**—for example: one displaying existing debt by payment method versus payment frequency, and another illustrating days past due by payment method versus payment frequency.

Queries: In **Polycsense Billing and Collections**, queries are essential tools for accessing, analyzing, and managing information related to financial transactions.

- **Invoices with payments made.**
- **Invoice extraction.**
- **Payment orders.**
- **Accounting entries.**
- **Posting orders.**

The queries are designed to optimize information management:

- Filters to customize data visualization.
- Export of data to Excel for advanced analysis.

Automatic collection management

Polycsense Collections centralizes, organizes, and maintains up-to-date information to ensure a streamlined and optimized collection flow.

This includes managing collection agencies, defining general service terms, and handling the responses issued by agencies regarding invoices submitted for collection.

Polycsense can **automatically process** these responses and **trigger the appropriate actions**, such as canceling policies, sending notices to clients, or notifying them when payment recovery is not possible.

Configure reminders to be sent to channels, clients, or policy payers at the right time to improve collections.

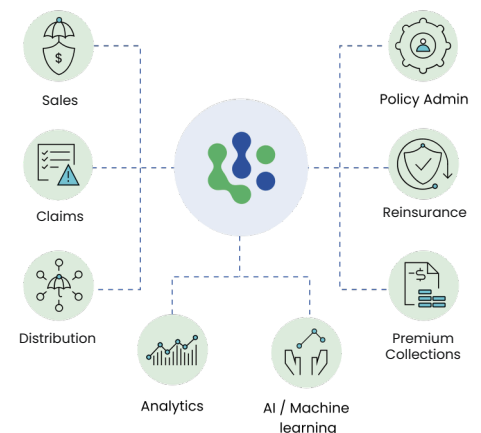
Data in Polycsense

Information can be combined with **data** from **Polycsense** itself, data from other insurance-related systems, or external sources such as websites, banking information, and more.



Information can be extracted as frequently as needed and updated instantly to generate reports natively in **Looker®**. It can also be integrated with other data visualization tools such as **Power BI®** or **Tableau®**.

Polycsense Collection is a core component of In Motion's **Polycsense Suite**, built using a **cloud-native, microservices-based** architecture and fully developed **AI Native**. It delivers **ultra-fast performance** for both online and batch transactions.



Very low TCO and fast return on investment with implementation **in just 3 months***

*Subject to customer scope and resource availability.



Advanced security and robust data protection.

API-based connectivity with other systems.

Kafka-based **asynchronous services** ensuring high availability and scalability.

Service Model

Polycysense is offered as a **100% SaaS** solution with subscription payments that scale according to your needs and growth.

Transform your business today!

Automatic and flexible invoicing, efficient collection control, and real-time payment recording and reconciliation—including partial payments, advance payments, and overdue payments.

Discover how Polycysense can become the driving force behind your digital insurance transformation.

Request a trial before subscribing and join the future with **Polycysense Collections**.



About us: We are **In Motion**, with 30 years of experience implementing Core Insurance systems in more than 20 countries. Together with our R&D team, we are your trusted ally for digital transformation in the insurance industry.



powered by **in motion**



www.grupoinmotion.com